

Digital legacy toolkit

If you need this leaflet in a different language or accessible format please speak to a member of staff who can arrange it for you.

اگر به این بروشور به زبان دیگر یا در قالب دسترسپذیر نیاز دارید، لطفاً با یکی از کارکنان صحبت کنید تا آن را برای شما تهیه کند.

Jeśli niniejsza ulotka ma być dostępna w innym języku lub formacie, proszę skontaktować się z członkiem personelu, który ją dla Państwa przygotuje.

Dacă aveți nevoie de această broșură într-o altă limbă sau într-un format accesibil, vă rog să discutați cu un membru al personalului să se ocupe de acest lucru pentru dumneavoastră

如果您需要本传单的其他语言版本或无障碍格式,请联系工作人员为您安排。

إذا احتجت إلى هذه النشرة بلغة أُخرى، أو بتنسيق يسهل الوصول إليه، يرجى التحدث إلى أحد الموظفين لترتيب ذلك لك.

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It is becoming increasingly important that everyone makes plans for the online accounts that they use and the personal photos, videos etc that they contain.

Making plans can help ensure that digital assets are not lost and can help safeguard someone's digital legacy.

Digital assets, include things such as online bank accounts, photos saved online and social media accounts etc.

Digital legacy is what is left online once someone dies.

- If you have a security password or passcode on a mobile phone or any other electronic device, you may want to think about how best to pass on your passwords.
- If you have any social media accounts, you may want to download your photos and videos from them and pass them to a loved one. You may also want to assign administrative access of your social media accounts to someone you trust.
- You may want to make suitable plans for any online subscriptions and accounts you have, such as bank accounts and shopping accounts.
- You may wish to store any images or videos from your electronic devices with friends or family members.

Further information and guidance can be found at www.DigitalLegacyAssociation.org – select the 'For the public' tab.

Type of accounts you may want to consider:

Online financial accounts:

Current accounts

Savings accounts

Credit cards

Loans

Paypal

Bills:

Mortgage

Water rates

Gas & electric

Council tax

Life insurance

TV licence

Online shopping:

Auction sites - Ebay

Store & loyalty cards

Betting & gaming – national lottery

Online store credit – Next directory

Communication platforms:

Facebook

Instagram

X (Twitter)

LinkedIn

WhatsApp

Email account

YouTube

Entertainment & lifestyle:

Music – iTunes, Apple music, Spotify

File storage - iCloud

Online dating accounts

Entertainment – Netflix, Disney Plus, Amazon Prime

Photo sharing apps and personal blogs

Use the above examples of popular social media, email, and online accounts to create a list of your own. Do not forget to include accounts you have opened in the past but are now inactive.

If you have a full list of your online affairs, you can then record your wishes for each account.

Even if you decide not to leave any detailed instructions, having a simple list like this will help your executor and digital executor know which companies to contact when the time comes.

Digital legacy plan template

Use the following template as a guide to record your digital wishes and give instructions on what you would like to happen to those accounts after death.

Do not forget to ask or tell people of their role as digital executor.

Store the document safely and let your executor know where to find it.

Setting out your digital wishes in this way, can ensure that your executor and digital executor will have the information required to action your wishes.

Remember, to be recognised in law, your digital wishes should be included in your will.

Digital legacy planning template

| | | | | | | | ō | i.e. Paypal/ iTunes/iPhone | | | Site | Account/App/ | Name : |
|--|--|--|--|--|--|--|----------|--|--|---------------------------------|------------------|------------------|----------------|
| | | | | | | | Password | name@outlook.com | | | Password | address | Heernemo/Emeil |
| | | | | | | | | Joe Bloggs | | (Your Digital Executor) | this account? | like to manage | Who would you |
| | | | | | | | | Close account | Keep activated)? | (Close/ Memorialise/ | be managed | this account to | |
| | | | | | | | | Yes - Informed account | the accounts for your wishes to be actioned? | you planned with | your Digital | your wishes with | |
| | | | | | | | шунаншу | No, Please send a copy of all files to | would you like to receive these? | this device/ account and who | of your files on | you want a copy | |

Digital legacy planning template

| Name : | | | | | |
|-------------------------------|------------------------|---|---|--|--|
| Device/ Account/App/ | Username/Email address | Who would you like to manage | How do you want this account to | Have you shared your wishes with | Have you, or do you want a copy |
| Site | Password | this account? (Your Digital Executor) | be managed (Close/ Memorialise/ Keep activated)? | your Digital Executor, or have you planned with the accounts for your wishes to be | of your files on this device/ account and who would you like to receive these? |
| i.e. Paypal/ iTunes/iPhone | name@outlook.com | Joe Bloggs | Close account | Yes – Informed account | No, Please send a copy of all files to |
| 13 | Password | | | | my ramily |
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Digital legacy planning template

| Device/ Account/App/ Site Username/Email address Password | i.e. Paypal/ name@outlook.com iTunes/iPhone | Password | | | | | | | |
|---|--|----------|--|--|--|--|--|--|--|
| /Email | tlook.com | | | | | | | | |
| Who would you like to manage this account? (Your Digital Executor) | Joe Bloggs | | | | | | | | |
| How do you want this account to be managed (Close/ Memorialise/ Keep activated)? | Close account | | | | | | | | |
| Have you shared your wishes with your Digital Executor, or have you planned with the accounts for your wishes to be actioned? | Yes - Informed account | | | | | | | | |
| Have you, or do you want a copy of your files on this device/ account and who would you like to receive these? | No, Please send a copy of all files to | ту тапшу | | | | | | | |

This document has been created using guidance from www.DigitalLegacyAssociation.org

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www.MerseyWestLancs.nhs.uk